

LH Betterment Calculations

20 YEARS							
1407.87	0.0225	633.54	104.14	28157.35	26749.48	28157.35	
1407.87	0.0225	601.86			25341.61	5631.47	5
1407.87	0.0225	570.19			23933.74	2815.74	10
1407.87	0.0225	538.51			22525.87	1877.16	15
1407.87	0.0225	506.83			21118.00	1407.87	20
1407.87	0.0225	475.16			19710.13		
1407.87	0.0225	443.48			18302.26		
1407.87	0.0225	411.80			16894.39		
1407.87	0.0225	380.12			15486.52		
1407.87	0.0225	348.45			14078.65		
1407.87	0.0225	316.77			12670.78		
1407.87	0.0225	285.09			11262.91		
1407.87	0.0225	253.42			9855.04		
1407.87	0.0225	221.74			8447.17		
1407.87	0.0225	190.06			7039.30		
1407.87	0.0225	158.38			5631.43		
1407.87	0.0225	126.71			4223.56		
1407.87	0.0225	95.03			2815.69		
1407.87	0.0225	63.35			1407.82		
1407.87	0.0225	31.68			0.00		
28,157.35		6,018.62					
5 YEARS							
5631.47	0.0225	633.54	104.14	28157.35	22525.88		
5631.47	0.0225	506.83			16894.41		
5631.47	0.0225	380.12			11262.94		
5631.47	0.0225	253.42			5631.47		
5631.47	0.0225	126.71			0.00		
28,157.35		1,267.08					
10 YEARS							
2815.74	0.0225	633.54	104.14	28157.35	25341.61		
2815.74	0.0225	570.19			22525.87		
2815.74	0.0225	506.83			19710.13		
2815.74	0.0225	443.48			16894.39		
2815.74	0.0225	380.12			14078.65		
2815.74	0.0225	316.77			11262.91		
2815.74	0.0225	253.42			8447.17		
2815.74	0.0225	190.06			5631.43		
2815.74	0.0225	126.71			2815.69		
2815.74	0.0225	63.35			0.00		
28,157.40		2,850.93					
15 YEARS							
1877.16	0.0225	633.54	104.14	28157.35	26280.19		
1877.16	0.0225	591.30			24403.03		
1877.16	0.0225	549.07			22525.87		
1877.16	0.0225	506.83			20648.71		
1877.16	0.0225	464.60			18771.55		
1877.16	0.0225	422.36			16894.39		
1877.16	0.0225	380.12			15017.23		
1877.16	0.0225	337.89			13140.07		
1877.16	0.0225	295.65			11262.91		
1877.16	0.0225	253.42			9385.75		
1877.16	0.0225	211.18			7508.59		
1877.16	0.0225	168.94			5631.43		
1877.16	0.0225	126.71			3754.27		
1877.16	0.0225	84.47			1877.11		
1877.16	0.0225	42.23			0.00		
28,157.40		4,434.77					